eMMC^{plus} Introduction

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Company Overview

| | Description |
|---------------|---|
| Company Name | The-AIO / the-aio co., Ltd. (The Advanced IO) |
| Vision | Total Storage Solution Provider |
| Establish Day | Jun 16 th 2011 |
| CEO | Jin-Hyoung, Kwon |
| Products | Standard Product : eMMC/UFS controller and S/W Differentiated Product : SpikeNAND™, eMMCPlus etc. controller and S/W Storage Sub-System : Enterprise SSD + SW Package |
| Employee | 56 People (R&D proportion 82%) |
| Address | KINS Tower 17 th Floor, 25-1, Jeongja-dong, Bundang-gu Sungnam-si, Gyeonggi-do, Korea |
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Vision

Total Storage Solution Provider

Advanced R&D

Enterprise Storage Solution

- Expand Enterprise solid state and flash storage
 - Provide new flash H/W & S/W solution

Strengthen Mobile
Solution Portfolio

- Enhancement of Mobile solution
 - eMMC 5.x / UFS 2.x / Specialty products

Solid basis of Mobile Embedded Solution

- Mobile Component
 - eMMC 5.0 standard*1 / eMMC 5.0 Compact*2 / uSD



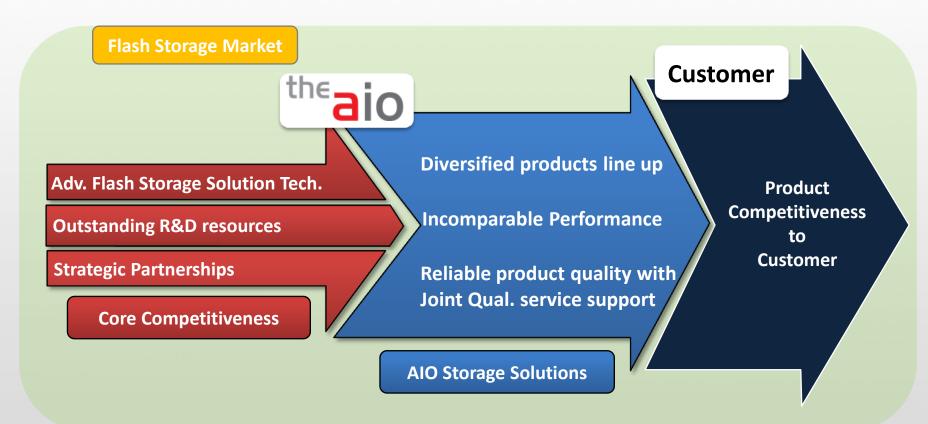
^{*}eMMC 5.0 product has backward compatibility to eMMC 4.51

^{*1} Standard products covers 4~64GB eMMC capacity

^{*2} Compact products covers 4~16GB eMMC capacity exclusively

Value Chain of AIO storage solution

- The AIO delivers our core competitiveness for customer satisfaction
 - The AIO, the best storage solution partner, provides incomparable performance, highly reliable quality based on technology innovation
 - The AIO values loyalty to customers as well as customer satisfaction







Market Update (1)

■ Macro Flash Memory Outlook ('13~'15)

- '15, NAND flash market is facing oversupply status due to new NAND FABs running
- High-end application's growth rate is struggling to grow
- Modular business is likely to get upside demand from SET or retail market due to price



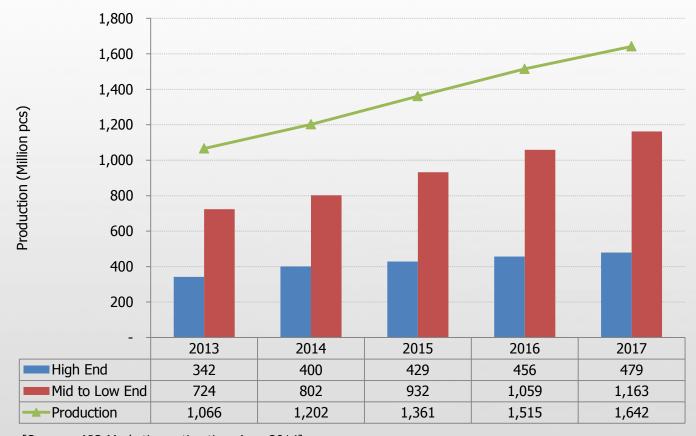


[Source: Gartner 2014 & AIO Marketing]

Market Update (2)

■ Smartphone's annual growth (CAGR '13 ~ '17) is expected around 11%

- High End application's CAGR will be 9%, Mid-to-Low End application's CAGR will be 13%
- High End application's growth rate is getting slow



[Source : AIO Marketing estimation, Aug. 2014]



Market Update (3)

eMMC price trend

• Until 4Q14, eMMC price dropped by -11%(MLC), -20%(TLC) respectively

• TLC price is likely to drop more at the beginning of 1Q15 (Seasonality)

Low density eMMC is struggling to get marginal price. Therefore, memory vendors are looking

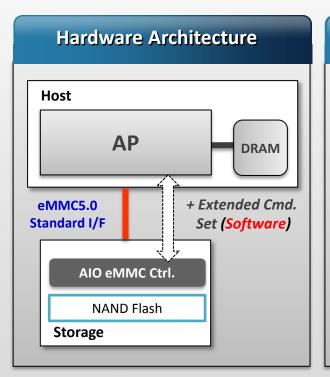
for High density solutions

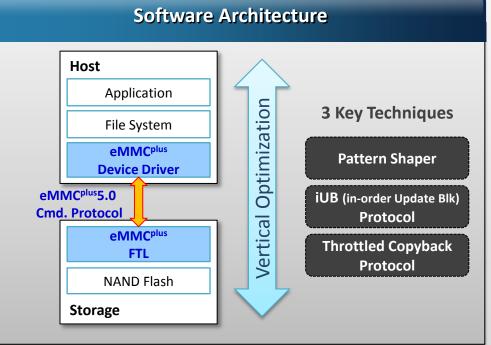




eMMC^{plus} 5.0 Solution

- Advanced eMMC Solution with Full Compatibility with Standard eMMC5.0
 - No Host Side HW Change needed
- Higher Performance
 - 10x Higher Random Write Performance : Pattern Shaper
- Reliability with Low Cost TLC NAND
 - 4x Longer Endurance : Pattern Shaper / iUB → Low Cost (TLC instead of MLC)





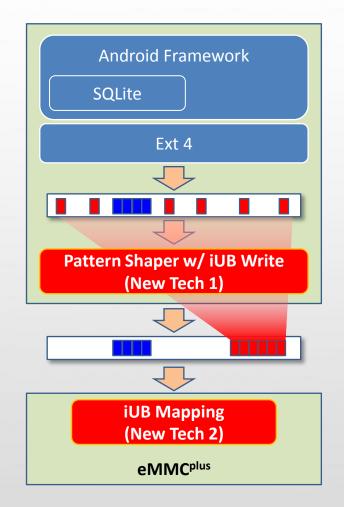


Technical Introduction

- New Tech 1. Pattern Shaper
 - Shape random writes into sequential writes
- New Tech 2. iUB Protocol
 - [host] iUB (in-order Update Block) write
 - [device] Simpler mapping to avoid map miss
- New Tech 3. Throttled Copyback Protocol
 - Progressive & proactive garbage collection to avoid the worst-case performance

Garbage Collection Needs to be Performed for (1) Data Separation (2) Constant Performance and (3) Background Cleaning







Demo: Competitor eMMC vs. eMMC^{plus}

Androbench Settings

Write file-size : 16MB

Read file-size : 32MB

Sequential IO size : 256KB

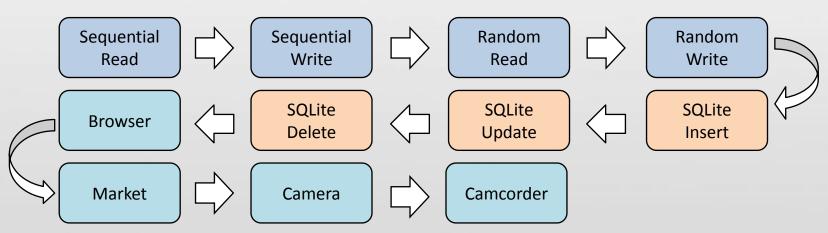
Random I/O size : 4KB

of SQL transaction : 1000

File system utilization: 0%

NAND : 64Gb MLC x 2 way

Bemchmark Process





Demo: AIO eMMC^{plus} vs. Competitor eMMC 4.5

To see this demo (video clip), please visit our website: www.the-aio.com

Go to see Video Clip

Androbench

(File Size: R-32MB/W-16MB, IO Size: Seq-256KB/Ran-4KB)

AIO eMMC ^{plus}

vs.

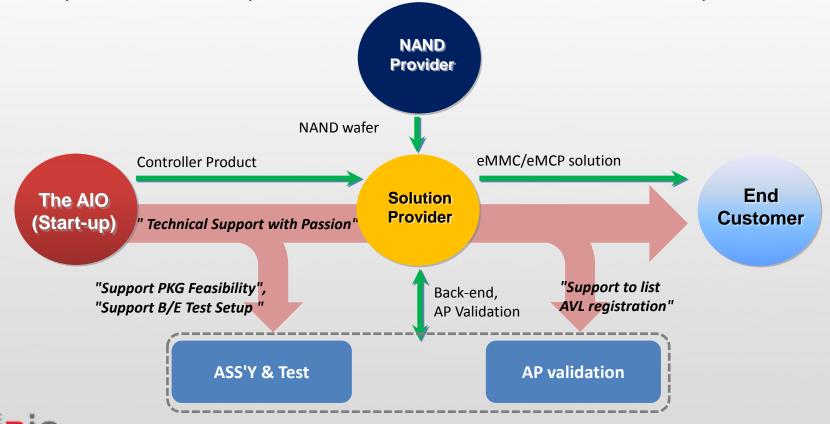
Competitor's eMMC

Android ICS v4.2.2 Linux Kernel v3.8.0



Relationship is a Key to success

- Through Strategic Business Relationship, succeed in Embedded Flash Storage Solution
 - Provides proven technology controllers and specialized technical services
 - Support customer to setup a eMMC/eMCP 'back-end procedure' & 'device Qual. process' and help to get 'AVL from APs'
 - By Joint Qualification system, achieve End-customer Qualification effectively





Thank You

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